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# 新特能源

**XINTE ENERGY CO., LTD.**

**新特能源股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 1799)**

## **INSIDE INFORMATION PROPOSED IMPLEMENTATION OF H SHARE FULL CIRCULATION**

This announcement is made by Xinte Energy Co., Ltd. (the “**Company**”) in accordance with Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the “Guidelines on Application for ‘Full Circulation’ of Domestic Unlisted Shares of H-share Companies” (《H股公司境內未上市股份申請「全流通」業務指引》) issued by the China Securities Regulatory Commission (the “**CSRC**”) on 14 November 2019 and further amended on 10 August 2023 (the “**Guidelines**”) regarding the procedures for application by companies whose H shares are listed on the Stock Exchange for circulation of unlisted domestic shares (as defined under the Guidelines) on the Stock Exchange.

Pursuant to the Guidelines, the board (the “**Board**”) of directors of the Company has considered and approved the proposed implementation of the conversion of 1,053,829,244 unlisted domestic shares of the Company held by all domestic shareholders of the Company into H shares of the Company (the “**H Share Full Circulation**”) representing approximately 73.69% of the total issued share capital of the Company as at the date of this announcement. The H Share Full Circulation is subject to the filing with the CSRC and the approvals from the Stock Exchange.

In accordance with the Articles of Association of the Company and applicable laws of the PRC, no shareholders' meeting of the Company is required to be convened to approve the H Share Full Circulation and the Conversion and Listing (as defined below).

Upon obtaining all relevant approvals (including filing with the CSRC and approvals from the Stock Exchange) and having complied with all applicable laws, rules and regulations, such unlisted domestic shares will be converted into H shares of the Company and the Company will apply to the Stock Exchange for the listing of, and permission to deal in, such H shares on the Main Board of the Stock Exchange (the “**Conversion and Listing**”).

As of the date of this announcement, the Company has not yet submitted the application and filing documents for the H Share Full Circulation to the CSRC, nor has it applied to the Stock Exchange for the Conversion and Listing. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the requirements of the Listing Rules and/or the Inside Information Provision, as and when appropriate.

**The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Xinte Energy Co., Ltd.**  
**Huang Hanjie**  
*Chairman*

Xinjiang, the PRC  
30 June 2026

*As at the date of this announcement, the Board consists of Mr. Huang Hanjie, Mr. Nan Xinjian and Ms. Huang Fen as executive directors; Mr. Zhang Xin, Mr. Yang Xiaodong and Mr. Hu Youcheng as non-executive directors; and Mr. Sin, Kin On Johnny, Mr. Cui Xiang and Mr. Tam, Kwok Ming Banny as independent non-executive directors.*